

FDI Policy: Sectors under Automatic Route*

S.No.	Sector/Activity	Relevant Para of Consolidated FDI Policy	Cap
1.	Agriculture	5.2.1	100%
2.	Plantation Sector	5.2.2	100%
3.	Mining and Exploration of metal and non-metal ores	5.2.3.1	100%
4.	Mining – Coal & Lignite	5.2.3.2	100%
5.	Petroleum & Natural Gas - Exploration activities of oil and natural gas fields	5.2.4.1	100%
6.	Petroleum refining by PSUs	5.2.4.2	49%
7.	Manufacturing	5.2.5	100%
8.	Broadcasting Carriage Services (Teleports, DTH, Cable Networks, Mobile TV, HITS)	5.2.7.1.1	100%
9.	Broadcasting Content Service - Up-linking of Non-'News & Current Affairs' TV Channels/ Down-linking of TV Channels	5.2.7.2.4	100%
10.	Airports – Greenfield	5.2.9.1 (a)	100%
11.	Airports – Brownfield	5.2.9.1 (b)	100%
12.	Air Transport Service - Non-Scheduled	5.2.9.2 (2)	100%
13.	Air Transport Service - Helicopter Services/ Seaplane Services	5.2.9.2 (3)	100%
14.	Other services under Civil Aviation Sector - Ground Handling Services	5.2.9.3 (1)	100%
15.	Other services under Civil Aviation Sector -	5.2.9.3 (2)	100%

	Maintenance and Repair organizations; flying training institutes; and technical training institutions		
16.	Construction Development	5.2.10	100%
17.	Industrial Parks -new and existing	5.2.11	100%
18.	Telecom Services	5.2.14	100%
19.	Trading – Cash & Carry Wholesale/ Wholesale	5.2.15.1	100%
20.	Trading –E-commerce activities	5.2.15.2	100%
21.	Trading – SBRT	5.2.15.3	100%
22.	Duty Free Shops	5.2.15.5	100%
23.	Railway Infrastructure* * Proposals involving FDI beyond 49% in sensitive areas from security point of view, to be brought by the Ministry of Railways before the Cabinet Committee on Security (CCS) for consideration on a case to case basis.	5.2.16	100%
24.	Asset Reconstruction Companies	5.2.17	100%
25.	Credit Information Companies	5.2.20	100%
26.	Infrastructure Company in the Securities Market	5.2.21	49%
27.	Insurance company	5.2.22.1	74%
28.	Life Insurance Corporation of India	5.2.22.1A	20%
28.	Intermediaries or Insurance Intermediaries	5.2.22.2	100%
29.	Pension	5.2.23	49%
30.	Power Exchanges	5.2.24	49%
31.	White Label ATM Operations	5.2.25	100%

32.	Other Financial Services	5.2.26	100%
33.	Pharmaceuticals – Greenfield	5.2.27.1	100%

** Entry Route is subject to provisions of Press Note 3(2020) dated 17.04.2020 (available at https://dpiit.gov.in/sites/default/files/pn3_2020.pdf) enforced through the corresponding amendment under Rule 6 (a) of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019 (available at <https://egazette.nic.in/WriteReadData/2020/219107.pdf>)*