

Table No. 6.1. (B):

FDI SYNOPSIS ON EUROPEAN UNION

(As on 31.12.2021)

CUMULATIVE FDI INFLOW:

- **Cumulative FDI equity Inflow** from all Countries in India during the period from January, 2000 to December, 2021 are **USD 573.47 billion**, excluding amount remitted on RBI's-NRI Schemes. These FDI Inflow do not include country-wise data on 'Re-invested earnings' and 'Other capital', which are, not maintained by RBI.
 - **FDI Equity Inflow USD 573.47 billion** received from all countries, out of these:
 - **SHARE OF EUROPEAN UNION IN FDI EQUITY INFLOW FROM JANUARY, 2000 TO DECEMBER, 2021**
 - **Percentage share:** 21.82%
 - **Total FDI Equity Inflow from European Union:** USD 125.11 billion
 - **SECTORS THAT ATTRACTED MAXIMUM FDI EQUITY INFLOW FROM EUROPEAN UNION:**
 - **Top sectors that attracted FDI Equity Inflow** *(from January, 2000 to December, 2021):*
 - Services Sector (14%)
 - Chemicals (Other Than Fertilizers) (9%)
 - Computer Software & Hardware (7%)
 - Automobile Industry (7%); and
 - Trading (5%)
 - **Top States that received FDI Inflow FDI Equity Inflow** *(From October, 2019 to December, 2021) are:*
 - Maharashtra (35%)
 - Karnataka (16%)
 - Delhi (12%)
 - Jharkhand (11%); and
 - Tamil Nadu (9%)
 - **TOP FDI EQUITY INFLOW RECEIVED:** *(From January, 2000 to December, 2021, from foreign companies, into Indian companies from European Union)*
 - HINDUSTAN UNILEVER LDT (HUL)
 - RELIANCE INDUSTRIES LTD
 - ARCELORMITTAL INDIA PRIVATE LIMITED
 - ABBOTT HEALTHCARE PVT LTD
 - CAIRN (I) LTD.
 - RELIANCE BP MOBILITY LIMITED
 - UNITED SPIRITS LTD
 - ARCELORMITTAL INDIA PRIVATE LIMITED
 - UNITED BREWERIES LIMITED
 - GMR INFRA SERVICES LIMITED

BRIEF NOTE ON FOREIGN DIRECT INVESTMENT (FDI) FROM EUROPEAN UNION

An analysis of the foreign direct investment (FDI) equity Inflow, received in India, since 2000, shows that the FDI equity Inflow have raised substantially.

European Union are **Austria, Belgium, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Luxembourg, Netherlands, Portugal, Spain, Sweden, U.K., Czech Rep., Estonia, Cyprus, Latvia, Lithuania, Hungary, Malta, Poland, Slovenia & Slovakia**. The total year-wise Inflow figures for the above countries are Annex.

2. **CUMULATIVE FDI EQUITY INFLOW** (*remittance-wise*) received during **January 2000 – December 2021** were **INR 3,497,323.24 crores (USD 573.47 billion)**. Out of this, **FDI Inflow** from European Union are **Rs. 744,924.08 crores (i.e. USD 125.11 billion)**, which represents 21.82% of the cumulative Inflow received (this amount does not include Inflow received prior to January 2000, as such data prior to that date was not centrally maintained by the RBI).

3. **YEAR-WISE FDI EQUITY INFLOW** received from European Unionsince January, 2000, as compared to total equity Inflow are given below:

CALENDAR YEAR-WISE INFLOW OF FOREIGN DIRECT INVESTMENT:

(Amount of FDI Inflow)

<u>Calendar Year</u> <u>(January-December)</u>	<u>FDI equity Inflow</u> <u>From European Union</u>		<u>FDI equity Inflow from all</u> <u>Countries *</u>	
	<i>INR In crores</i>	<i>USD in million</i>	<i>INR In crores</i>	<i>USD in million</i>
2000	2,471.57	574.78	10,092.31	2,347.05
2001	4,526.42	1,005.87	15,841.89	3,520.42
2002	3,954.90	823.94	16,123.35	3,359.03
2003	3,026.15	657.86	9,564.00	2,079.13
2004	4,857.86	1,056.06	14,781.37	3,213.34
2005	2,925.76	664.58	19,270.72	4,355.25
2006	13,145.96	2,927.75	50,357.27	11,119.45
2007	10,093.08	2,444.55	65,494.99	15,921.29
2008	26,756.59	6,258.99	159,529.50	37,094.46
2009	21,999.56	4,562.87	130,979.85	27,044.14
2010	20,635.53	4,522.21	96,014.96	21,006.81
2011	70,179.29	15,260.09	159,934.92	34,621.09
2012	33,642.13	6,350.56	121,591.44	22,789.34
2013	51,785.25	8,610.33	129,482.48	22,037.56
2014	50,863.37	8,347.96	175,313.34	28,784.62
2015	47,948.37	7,483.39	245,136.48	38,134.69
2016	56,091.45	8,355.41	311,643.97	46,402.85
2017	50,878.27	7,804.15	282,767.95	43,574.79
2018	49,668.43	7,227.06	290,695.23	42,407.97
2019	64,019.89	9,115.73	334,612.59	47,643.04
2020	98,679.49	13,376.04	478,603.88	64,678.21
2021	56,774.76	7,677.86	379,490.74	51,339.27
Cumulative Total (Jan 2000-Dec 2021)	744,924.08	125,108.02	3,497,323.24	573,473.80

Note:

- *These amounts include the Inflow received through FIPB/SIA route, acquisition of existing shares and RBI's automatic route only.*
- The amount of FDI equity Inflow, in respect of country/sector specific data was not provided by RBI, Mumbai, prior to January 2000.*

4.1. SECTOR-WISE DISTRIBUTION OF FDI INFLOW:

On perusal of the sector-wise distribution of **FDI equity Inflow** received from European Union, from 01.01.2000 to 31.12.2021, it is seen that the highest FDI equity Inflow have been in the Services Sector, which accounts with about 14% of FDI Inflow from European Union. Chemicals (other than Fertilizers), with about 9%, is in the second place and, Computer Software & Hardware for over 7%, is in the third place.

4.2. SHARE OF TOP SECTORS ATTRACTING FDI EQUITY INFLOW FROM EUROPEAN UNION (from January, 2000 to December, 2021):

Rank	Sector	Amount of FDI equity Inflow		% age of FDI equity Inflow from European Union
		INR in crores	USD in million	
1	Services Sector*	103,088.53	17,499.62	13.99
2	Chemicals (Other Than Fertilizers)	57,679.18	10,767.83	8.61
3	Computer Software & Hardware	59,797.52	9,181.20	7.34
4	Automobile Industry	50,089.21	8,558.27	6.84
5	Trading	42,147.37	6,632.66	5.30
Total of Above		312,801.81	52,639.58	42.08

*Services sector includes Financial, Banking, Insurance, Non-Financial / Business, Outsourcing, R&D, Courier, Tech. Testing and Analysis

5. SHARE OF TOP FIVE RBI'S REGIONAL OFFICES (WITH STATES COVERED) RECEIVED FDI EQUITY INFLOW FROM EUROPEAN UNION (from January, 2000 to September, 2019):

Ranks	Regional Offices of RBI	States Covered	Amount of FDI equity Inflow		% age of FDI equity Inflow
			INR In crores	USD in million	
1.	Mumbai	Maharashtra, Dadra & Nagar Haveli, Daman & Diu	171,265.85	30,951.38	30.40
2.	New Delhi	Delhi, Part Of Up And Haryana	102,784.34	17,763.84	17.44
3.	Bangalore	Karnataka	53,140.31	8,989.92	8.83
4.	Chennai	Tamil Nadu, Pondicherry	47,792.22	7,969.99	7.83
5.	Hyderabad	Andhra Pradesh	27,879.16	4,773.23	4.69
Total of above			402,861.88	70,448.36	69.19

(ii). SHARE OF TOP FIVE STATES ATTRACTING FDI EQUITY INFLOW FROM EUROPEAN UNION (From October, 2019 to December, 2021):

Ranks	State	Amount of FDI equity Inflow		%age with total FDI Inflow
		INR crore	USD million	
1.	Maharashtra	59,635.79	8,131.42	34.93
2.	Karnataka	28,057.74	3,781.09	16.24
3.	Delhi	20,144.83	2,735.51	11.75
4.	Jharkhand	19,201.48	2,644.26	11.36
5.	Tamil Nadu	15,602.05	2,117.32	9.09
Total of above		142,641.89	19,409.6	83.37

Note:

- *These amounts include the Inflow received through FIPB/SIA route, acquisition of existing shares and RBI's automatic route only; and
- The amount of FDI equity Inflow, in respect of country/sector specific data was not provided by RBI, Mumbai, prior to January 2000.
- RBI regional office wise data has been discontinued and it has been replaced with state-wise data w.e.f October 2019.

6. DETAILS OF TOP FDI INFLOW RECEIVED FROM EUROPEAN UNION (remittance-wise)

(Through Indian companies from January 2000 to December 2021):

Sr. No	Name of Indian Company	Country	Name of Foreign Collaborator	Item of Manufacture	Amount of FDI Inflow	
					(In INR crore)	(In USD million)
1	HINDUSTAN UNILEVER LDT (HUL)	United Kingdom	UNILEVER PLC	CONSUMER GOODS BUSINESS	19,173.80	3,007.56
2	RELIANCE INDUSTRIES LTD	United Kingdom	BP EXPLORATION (ALPHA) LIMITED	MANUFACTURE OF OTHER PLASTICS IN PRIMARY FORMS N.E.C.	14,767.73	3,261.51
3	ARCELORMITTAL INDIA PRIVATE LIMITED	Netherland	Oakey Holding B.V.	Manufacture of other basic iron and steel n.e.c	13,146.89	1,843.53
4	ABBOTT HEALTHCARE PVT LTD	United Kingdom	ABBOTT ASIA HOLDINGS LTD	MANUFACTURE OF ALLOPATHIC PHARMACEUTICAL PREPARATIONS	10,763.71	2,397.02
5	RELIANCE INDUSTRIES LTD	United Kingdom	BP EXPLORATION (ALPHA) LIMITED	REFINING OF PETROLEUM	9,004.00	1,827.93
6	RELIANCE INDUSTRIES LTD	United Kingdom	BP EXPLORATION (ALPHA) LIMITED	MANUFACTURE OF BAISC ORGANIC CHEMICALS N.E.C.	8,800.86	1,956.12
7	CAIRN (I) LTD.	United Kingdom	CAIRAN UK HOLDING	BUSINESS SERVICES NOT ELSEWHERE CLASSIFIED	6,663.24	1,492.82
8	Reliance BP Mobility Limited	United Kingdom	BP Global Investments Limited	Retail sale of automotive fuel in specialized stores [includes the activity of petrol filling stations.	6,473.86	863.26
9	UNITED SPIRITS LTD	Netherland	RELAY B.V.	BREWERIES & DISTILLERIES	5,995.06	998.20
10	ARCELORMITTAL INDIA PRIVATE LIMITED	Netherland	Oakey Holding B.V.	Manufacture of other basic iron and steel n.e.c	5,982.00	790.64
11	UNITED BREWERIES LIMITED	Netherland	Heineken International B.V.	Manufacture of beer	5,832.67	786.24
12	GMR INFRA SERVICES LIMITED	France	Aéroports de Paris SA	Activities related to air transport of passengers, animals or freight	5,166.00	722.63
13	SIEMENS LTD	Germany	SIEMENS AKTIENGESELLSCHAFT	ELECTRICAL & ELECTRONIC ENGG	5,140.42	1,146.04
14	ADANI GAS LIMITED	France	Total Holdings SAS	Distribution and sale of gaseous fuels through mains	5,090.69	684.69
15	GMR Airports Limited	France	Aéroports de Paris S.A.	Other financial service activities, except insurance and pension funding activities, n.e.c.	3,519.49	469.31
16	BUNDL TECHNOLOGIES PRIVATE LIMITED	Netherland	MIH India Food Holdings B.V	Other information service activities n.e.c.	3,474.03	500.38
17	ReNew Power Private Limited	United Kingdom	ReNew Energy Global Plc	Electric power generation using other non conventional sources	3,330.00	452.67
18	Optum Global Solutions (India) Private L	Netherland	Optum Global Solutions International BV	Other data processing, hosting and related activities n.e.c.	2,929.07	430.24
19	IMCD INDIA PRIVATE LIMITED	Netherland	IMCD Group B V	Wholesale of industrial chemicals,	2,770.00	373.22
20	CISCO SYSTEMS INDIA PRIVATE LIMITED	Netherland	CISCO SYSTEMS MANAGEMENT BV	Other information technology and computer service activities n.e.c	2,743.15	425.59
21	HEXWARE TECHNOLOGIES LIMITED	Netherland	HT Global Holdings B.V.	Writing, modifying, testing of computer program to meet the needs of a particular client excluding web-page designing	2,719.47	366.41
22	CAN PACK INDIA PVT LTD	Poland	CAN PACK SA	MANUFACTURE OF ALUMINIUM ARTWARE	2,685.57	506.48
23	ABBOTT HEALTHCARE PVT LTD	United Kingdom	ABBOT ASIA HOLDINGS LTD	MANUFACTURE OF ALLOPATHIC PHARMACEUTICAL PREPARATIONS	2,653.76	447.48
24	Uber India Systems Private Limited	Netherland	Uber B.V.	Other business support service activities n.e.c	2,539.15	357.43
25	TLG INDIA PRIVATE LIMITED	Ireland	MMS Multi Euro Services Designated Activ	Advertising	2,520.00	356.27
			Grand Total		153,884.63	26,463.66

**STATEMENT ON CALENDER YEAR WISE FDI EQUITY INFLOW
FROM JANUARY 2000 TO DECEMBER 2021
EUROPEAN UNION**

Sr. No	Country	Total 2000-2016 (Jan-Dec)	2017 Jan-Dec	2018 Jan-Dec	2019 Jan-Dec	2020 Jan-Dec	2021 Jan-Dec	Cumulative Total (from JANUARY 2000 TO DECEMBER 2021)	
		FDI in USD million	FDI in USD million	FDI in USD million	FDI in USD million	FDI in USD million	FDI in USD million	Total FDI in INR Crore	Total FDI in USD million
1	Austria	320.46	47.34	29.22	28.88	35.08	55.59	3,130.30	516.57
2	Belgium	1,058.26	133.04	162.62	603.34	250.50	287.25	15,969.62	2,495.01
3	Czech Republic	23.62	1.37	0.81	16.18	53.14	2.02	651.09	97.14
4	Cyprus	9,111.67	377.02	372.58	246.19	865.93	300.80	61,870.39	11,274.19
5	Denmark	444.74	39.98	82.98	45.97	62.74	199.81	5,347.91	876.23
6	Estonia	0.77	0.35	1.31	0.20	0.15	0.74	23.08	3.52
7	Finland	388.77	31.52	17.89	59.05	14.32	10.54	2,956.70	522.07
8	France	5,539.61	651.74	410.12	509.85	2,666.12	297.01	61,938.15	10,074.47
9	Greece	6.52	2.36	0.13	0.00	0.00	0.16	53.38	9.16
10	Germany	9,547.13	1,151.15	732.16	653.87	611.55	758.88	78,224.97	13,454.74
11	Hungary	18.65	0.12	0.00	5.58	0.32	0.69	148.11	25.35
12	Ireland	357.93	130.01	68.49	372.62	208.91	190.09	8,875.68	1,328.06
13	Italy	2,345.10	323.69	161.48	182.33	111.73	123.91	18,827.60	3,248.25
14	Latvia	0.11	0.00	0.38	0.00	0.00	0.00	3.12	0.50
15	Luxembourg	2,159.40	281.66	306.77	275.29	316.26	327.56	23,622.84	3,666.95
16	Netherland	19,834.14	3,250.52	3,368.11	4,451.03	5,403.34	3,014.42	248,961.19	39,321.57
17	Poland	663.62	5.74	2.14	11.92	1.69	3.64	3,771.50	688.75
18	Portugal	68.84	11.72	16.33	2.19	4.27	1.07	649.07	104.43
19	Slovakia	10.88	3.00	2.78	1.62	0.00	0.01	109.02	18.30
20	Spain	2,324.44	264.50	213.38	115.06	513.82	127.71	21,040.74	3,558.92
21	Sweden	1,271.31	159.98	93.45	90.41	150.03	322.83	12,256.47	2,088.01
22	Slovenia	8.73	0.01	0.02	0.08	0.07	0.18	44.70	9.08
23	United Kingdom	24,387.77	936.74	1,182.94	1,442.96	2,105.76	1,652.56	176,355.85	31,708.72
24	Malta	14.71	0.58	0.95	1.14	0.31	0.37	92.60	18.05
	Grand Total	79,907.20	7,804.15	7,227.06	9,115.73	13,376.04	7,677.86	744,924.08	125,108.02