

Table No. 6.2(v):

FDI IN AUTOMOBILE INDUSTRY SECTOR

*(Includes Automobile Industry, Passenger cars, Auto ancillaries / Parts & others (transport)
(From January 2000 to December 2023)*

INVESTMENT SCENARIO:

A. CUMULATIVE FDI EQUITY INFLOW IN AUTOMOBILE INDUSTRY SECTOR:

CUMULATIVE FDI EQUITY INFLOW (remittance-wise) received during **January 2000 – December 2023** were **INR 42,46,999.09 crores (USD 667.14 billion)**. Out of this, the amount of **FDI equity inflow** in the **Automobile Industry Sector** during January 2000 to December 2023 is **INR 2,30,886.57 crore (USD 35.81 billion)** which is **5.37%** of the **total FDI equity inflow**.

During the period from January 2000 to December 2023, cumulative FDI equity inflow is received from government route, Acquisition of shares and RBI's automatic routes only. Further, the country specific FDI equity inflow data in respect of **Automobile Industry Sector** is available only from January 2000.

A.1. SUB SECTORS OF FDI EQUITY INFLOW IN AUTOMOBILE INDUSTRY SECTOR

(From January 2000 to December 2023):

Sub Sectors	Amount of FDI equity inflow		%age with total FDI inflow
	INR crore	USD million	
Passenger Cars	73,491.10	11,879.07	1.78
Automobile Industry	68,787.94	10,475.70	1.57
Others (Transport)	45,435.24	6,780.04	1.02
Auto Ancillaries/Parts	43,172.28	6,679.26	1.00
Total of above	230,886.57	35,814.07	5.37

A.2. SHARE OF TOP FIVE COUNTRIES ATTRACTING FDI EQUITY INFLOW FOR AUTOMOBILE INDUSTRY SECTOR *(From January 2000 to December 2023):*

Ranks	Country	Amount of FDI equity inflow		%age with total FDI inflow
		INR crore	USD million	
1.	Japan	43,292.06	7,114.99	19.87
2.	Switzerland	29,976.99	4,106.00	11.46
3.	U.S.A	25,044.85	3,918.09	10.94
4.	Singapore	26,358.76	3,709.15	10.36
5.	Germany	19,266.42	3,096.76	8.65
Total of above		1,43,939.08	21,944.99	61.27

Note:

- i. These amounts include the inflow received through government route, acquisition of existing shares and RBI's automatic route only; and*
- ii. The amount of FDI equity inflow, in respect of country/sector specific data was not provided by RBI, Mumbai, prior to January 2000.*

A.3 (i). SHARE OF TOP FIVE RBI'S REGION-WISE (WITH STATES COVERED) IN FDI EQUITY INFLOW FOR AUTOMOBILE INDUSTRY SECTOR

(From January 2000 to September 2019):

Ranks	RBI's Regional Office	States Covered	Amount of FDI equity inflow		%age with total FDI inflow
			INR crore	USD million	
1.	Chennai	Tamil Nadu, Pondicherry	37,257.91	6,259.53	26.44
2.	New Delhi	Delhi, Part of UP and Haryana	33,512.97	5,657.02	23.89
3.	Mumbai	Maharashtra, Dadra & Nagar Haveli, Daman & Diu	22,882.53	4,377.97	18.49
4.	Ahmedabad	Gujarat	22,270.20	3,527.58	14.90
5.	Bangalore	Karnataka	9,252.19	1,478.25	6.24
Total of above			125,175.80	21,300.35	89.96

(ii) . SHARE OF TOP FIVE STATES ATTRACTING FDI EQUITY INFLOW FOR AUTOMOBILE INDUSTRY SECTOR *(From October 2019 to December 2023):*

Ranks	State	Amount of FDI equity inflow		%age with total FDI inflow
		INR crore	USD million	
1.	Karnataka	38,477.43	5,194.69	42.79
2.	Maharashtra	22,881.78	2,954.28	24.34
3.	Tamil Nadu	15,833.65	2,115.98	17.43
4.	Delhi	8,466.03	1,114.34	9.18
5.	Haryana	2,401.25	319.03	2.63
Total of above		88,060.14	11,698.32	96.37

Note:

- i. These amounts include the inflow received through government route, acquisition of existing shares and RBI's automatic route only; and*
- ii. The amount of FDI equity inflow, in respect of country/sector specific data was not provided by RBI, Mumbai, prior to January 2000.*
- iii. RBI regional office wise data has been discontinued and it has been replaced with state-wise data w.e.f October 2019.*

B. DETAILS OF TOP 25 FDI EQUITY INFLOW RECEIVED IN AUTOMOBILE INDUSTRY SECTOR*(Remittance-wise – through Indian companies, from January 2000 to December 2023):*

Sr. No.	Name of Indian Company	Item/ Activity	Name of Foreign Collaborator	Country	Amount (In INR Crore)	Amount (In USD Million)
1	Bosch Limited	Manufacture of motor vehicle engines	ROBERT BOSCH INTERNATIONALE BETEILIGUNGEN	Switzerland	29,500.27	4,026.37
2	SUZUKI MOTOR GUJARAT PRIVATE LIMITED	Manufacture of passenger cars	SUZUKI MOTOR CORPORATION	Japan	3,100.00	460.95
3	FORD INDIA LIMITED	MANUFACTURE OF MOTOR CARS & OTHER MOTOR VEHICLES PRINCIPALLY DESIGNED FOR THE TRANSPORT OF LESS THAN	FORD MOTOR COMPANY	U.S.A	2,666.54	438.11
4	FORD INDIA PRIVATE LIMITED	Manufacture of passenger cars	FORD MOTOR COMPANY	U.S.A	2,900.00	389.28
5	SUZUKI MOTOR GUJARAT PRIVATE LIMITED	Manufacture of passenger cars	suzuki motor corporation	Japan	2,600.00	382.91
6	SUZUKI MOTOR GUJARAT PRIVATE LIMITED	Manufacture of passenger cars	SUZUKI MOTOR CORPORATION	Japan	2,600.00	378.49
7	DAIMLER INDIA COMMERCIAL VEHICLES PVT LT	MANUFACTURE OF MOTOR VEHICLES FOR THE TRANSPORT OF GOODS, MANUFACTURE OF SPECIAL PURPOSE HEAVY MOTOR	DAIMLER AG	Germany	2,075.98	377.38
8	Delhivery Private Limited	Other land transport services n.e.c	SVF Doorbell (Cayman) Ltd	Cayman Islands	2,448.99	352.74
9	SUZUKI MOTOR GUJARAT PRIVATE LIMITED	Manufacture of passenger cars	SUZUKI MOTOR CORPORATION	Japan	2,280.00	331.36
10	WABCO INDIA LIMITED	Manufacture of other transport equipments n.e.c. such as pushcarts, handcarts etc	ZF INTERNATIONAL UK LIMITED	United Kingdom	2,427.53	330.46
11	Tata Passenger Electric Mobility Ltd	Manufacture of passenger cars	TPG Rise Climate Topgun Pte. Ltd.	Singapore	2,500.00	328.22
12	Tata Passenger Electric Mobility Ltd	Manufacture of passenger cars	TPG Rise Climate Topgun Pte. Ltd.	Singapore	2,500.00	302.63
13	FORD INDIA PRIVATE LIMITED	Manufacture of passenger cars	FORD MOTOR COMPANY	U.S.A	2,175.00	290.33
14	RENAULT NISSAN AUTOMOTIVE INDIA PVT LTD	MANUFACTURE OF TRANSPORT EQUIPMENT & PARTS	NISSAN MOTORS COMPANY	Japan	1,477.00	274.67

Sr. No.	Name of Indian Company	Item/ Activity	Name of Foreign Collaborator	Country	Amount (In INR Crore)	Amount (In USD Million)
15	DAIMLER INDIA COMMERCIAL VEHICLES PVT LT	Manufacture of commercial vehicles such as vans, lorries, over-the-road tractors for semi-trailers e	Daimler AG	Germany	1,892.65	272.14
16	Mercedes-Benz India Private Limited	Manufacture of passenger cars	Daimler AG	Germany	1,757.48	238.81
17	FORD INDIA LIMITED	MANUFACTURE OF MOTOR CARS & OTHER MOTOR VEHICLES PRINCIPALLY DESIGNED FOR THE TRANSPORT OF LESS THAN	FORD INTERNATIONAL SERVICES LTD	U.S.A	1,443.46	237.16
18	DAIMLER INDIA COMMERCIAL VEHICLES PVT LT	Manufacture of commercial vehicles such as vans, lorries, over-the-road tractors for semi-trailers e	DAIMLER AG	Germany	1,485.99	236.80
19	INSSAN MOTOR INDIA PVT LTD	MANUFACTURE OF MOTOR CARS & OTHER MOTOR VEHICLES PRINCIPALLY DISIGNED FOR THE TRANSPORT OF LESS THAN	NISSAN INTL HOLDING BV	Netherland	1,025.80	230.98
20	GENERAL MOTORS INDIA PVT LTD	Manufacture of passenger cars	SAIC GENERAL MOTORS INVESTMENT LTD	China	1,423.04	229.38
21	VE COMMERCIAL VEHICLES LTD.	MANUFACTURE OF MOTOR VEHICLES FOR THE TRANSPORT OF GOODS, MANUFACTURE OF SPECIAL PURPOSE HEAVY MOTOR	AKITEBOLAGET VOLVO	Sweden	1,082.13	223.88
22	SUZUKI MOTOR GUJARAT PRIVATE LIMITED	Manufacture of passenger cars	SUZUKI MOTOR CORPORATION	Japan	1,520.00	220.90
23	HONDA SIEL CARS INDIA LTD	MANUFACTURE OF MOTOR CARS	HONDA MOTOR CO LTD	Japan	1,200.00	215.98
24	HONDA SIEL CARS INDIA LTD	MANUFACTURE OF MOTOR CARS	ASIAN HONDA MOTOR CO LTD	Japan	1,300.00	213.07
25	MARUTI UDYOG LTD	-	SUZUKI MOTOR CO. LTD.,	Japan	1,000.00	208.33