

**FDI SYNOPSIS ON EUROPEAN UNION COUNTRIES**

(As on 31.12.2024)

- **Cumulative FDI equity inflow** from all countries in India during the period from January 2000 to December 2024 is **USD 720.20 billion**, excluding amount remitted on RBI's-NRI schemes. These FDI inflows do not include country-wise data on Re-invested earnings' and 'Other capital', which are, not maintained by RBI.
- **FDI equity inflow USD 720.20 billion** reported from all countries, out of these:
  - **SHARE OF EUROPEAN UNION COUNTRIES IN FDI EQUITY INFLOW FROM JANUARY 2000 TO DECEMBER 2024**
    - **Percentage share:** 16.55%
    - **Total FDI Equity Inflow from EUROPEAN UNION Countries:** USD 119.16 billion
- **Top sectors** that attracted FDI equity inflow from EUROPEAN UNION Countries during January 2000 to December 2024 are:
- Services Sector (15%)
  - Computer Software & Hardware (11%)
  - Automobile Industry (8%)
  - Trading (6%); and
  - Chemicals (Other Than Fertilizers) (5%)
- **Top states** that received FDI equity inflow from EUROPEAN UNION Countries during October 2019 to December 2024 are:
- Maharashtra (43%)
  - Karnataka (15%)
  - Tamil Nadu (9%)
  - Delhi (9%); and
  - Jharkhand (6%)
- **Top FDI Equity Inflow received:**

Major Indian companies which received high value remittance of FDI equity inflow from EUROPEAN UNION Countries during January 2000 to December 2024 are:

- ARCELORMITTAL INDIA PRIVATE LIMITED
- SIEMENS LTD
- UNITED SPIRITS LTD
- HDFC CREDILA FINANCIAL SERVICES LIMITED
- UNITED BREWERIES LIMITED
- SUVEN PHARMACEUTICALS LIMITED
- GMR INFRA SERVICES LIMITED
- CRM SERVICES INDIA PRIVATE LIMITED
- ADANI GAS LIMITED
- PAYU PAYMENTS PRIVATE LIMITED

## **DETAILED NOTE ON FDI EQUITY INFLOW REPORTED FROM EUROPEAN UNION COUNTRIES**

An analysis of the foreign direct investment (FDI) equity inflow, reported in India, since 2000, shows that the FDI equity inflow have risen substantially. European Union are **Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden**. The total year-wise Inflow figures for the above countries are **Annex**

2. **CUMULATIVE FDI EQUITY INFLOW** (remittance-wise) received during January 2000-December 2024 were **INR 46,90,830.10 crore (USD 720.20 billion)**. Out of this, FDI inflow from EUROPEAN UNION Countries are **INR 7,78,442.51 crore (i.e. USD 119.16 billion)**, which represents 16.55% of the cumulative inflow received (this amount does not include inflow received prior to January 2000, as such data prior to that date was not centrally maintained by the RBI).

3. **YEAR-WISE FDI EQUITY INFLOW** received from EUROPEAN UNION Countries since January, 2000 as compared to total equity inflow is given below:

### **CALENDAR YEAR-WISE INFLOW OF FOREIGN DIRECT INVESTMENT:**

<b><u>Calendar Year</u></b> <b><u>(January - December)</u></b>	<b><u>FDI equity inflow from EUROPEAN UNION</u></b> <b><u>Countries</u></b>		<b><u>FDI equity Inflow from all countries"</u></b>	
	<b><u>INR in Crore</u></b>	<b><u>USD in Million</u></b>	<b><u>INR in Crore</u></b>	<b><u>USD in Million</u></b>
2000	2,190.09	509.32	10,092.31	2,347.05
2001	3,242.40	720.53	15,841.89	3,520.42
2002	2,257.04	470.22	16,123.35	3,359.03
2003	2,163.27	470.28	9,564.00	2,079.13
2004	4,199.97	913.04	14,781.37	3,213.34
2005	1,967.95	445.25	19,270.72	4,355.25
2006	5,321.21	1,177.91	50,357.27	11,119.45
2007	8,126.87	1,975.12	65,494.99	15,921.29
2008	19,748.05	4,577.39	1,59,529.50	37,094.46
2009	19,740.58	4,094.75	1,30,979.85	27,044.14
2010	17,212.83	3,774.46	96,014.96	21,006.81
2011	24,772.70	5,362.40	1,59,934.92	34,621.09
2012	29,270.26	5,521.12	1,21,591.44	22,789.34
2013	29,295.72	5,005.46	1,29,482.48	22,037.56
2014	44,280.46	7,252.06	1,75,313.34	28,784.62
2015	42,084.07	6,565.34	2,45,136.48	38,134.69
2016	44,956.60	6,694.91	3,11,643.97	46,402.85
2017	44,754.18	6,867.91	2,82,767.95	43,574.79
2018	41,628.76	6,049.90	2,90,695.23	42,407.97
2019	53,878.47	7,675.55	3,34,612.59	47,643.04
2020	83,024.30	11,270.76	4,78,603.88	64,678.21
2021	44,576.33	6,025.73	3,79,490.74	51,339.27
2022	62,211.26	7,997.25	4,08,284.68	52,345.55
2023	49,616.58	6,013.11	3,41,391.18	41,324.78
2024	97,922.56	11,726.35	4,43,831.00	53,058.03
<b>Cumulative Total</b>	<b>7,78,442.51</b>	<b>119,156.12</b>	<b>46,90,830.10</b>	<b>720,206.18</b>

Note : \*These amounts include the inflow received through FIPB/SIA route, acquisition of existing shares and RBI's automatic route only. The amount of FDI equity inflow, in r/o country/sector specific data was not provided by RBI, Mumbai prior to January 2000.

#### 4.1 SECTOR-WISE DISTRIBUTIION OF FDI INFLOW:

On perusal of the sector-wise distribution of FDI equity inflow reported from EUROPEAN UNION Countries, from 01.01.2000 to 31.12.2024, it is seen that the highest FDI equity inflow has been in the Services Sector, which accounts with over 15% of FDI inflow. This is followed by the Computer software & hardware sector at around 11% and Automobile Industry sector at around 8% of the inflow.

#### 4.2 SHARE OF TOP SECTORS ATTRACTING FDI EQUITY INFLOW FROM EUROPEAN UNION COUNTRIES (from

January 2000 to December 2024):

Rank	Sector	Amount of FDI Equity Inflow		%age of FDI equity inflow from EUROPEAN UNION Countries
		INR in Crore	USD in million	
1	Services Sector*	121,399.92	18,215.85	15.29
2	Computer Software & Hardware	92,243.31	12,817.30	10.76
3	Automobile Industry	57,185.62	9,327.79	7.83
4	Trading	48,451.87	7,247.94	6.08
5	Chemicals (Other Than Fertilizers)	41,561.71	6,236.26	5.23
	<b>Total of Above</b>	<b>360,842.43</b>	<b>53,845.14</b>	<b>45.19</b>

\*Services sector includes financial, banking, insurance, non-financial/business, outsourcing, R&D, courier, Tech., Testing & analysis

#### 5.1 SHARE OF TOP FIVE RBI'S REGIONAL OFFICES (WITH STATES COVERED) RECEIVED FDI EQUITY INFLOW FROM EUROPEAN UNION COUNTRIES (from January 2000 to September 2019):

Rank	Regional offices of RBI	States covered	Amount of FDI equity inflow		%age of FDI equity inflow from EUROPEAN UNION Countries
			INR In Crore	USD in Million	
1.	New Delhi	Delhi, Part Of UP And Haryana	166,616.63	27,040.72	28.92
2.	Mumbai	Maharashtra, Dadra & Nagar Haveli, Daman & Diu	111,454.75	18,759.66	20.06
3.	Bangalore	Karnataka	99,812.63	15,201.09	16.26
4.	Chennai	Tamil Nadu, Pondicherry	34,163.16	5,916.18	6.33
5.	Hyderabad	Andhra Pradesh	28,986.71	4,524.65	4.84
	<b>Total of above</b>		<b>441,033.88</b>	<b>71,442.30</b>	<b>76.41</b>

#### 5.2 SHARE OF TOP FIVE STATES ATTRACTING FDI EQUITY INFLOW FROM EUROPEAN UNION COUNTRIES

(from October 2019 to December 2024):

Rank	State	Amount of FDI equity inflow		%age of FDI equity inflow from EUROPEAN UNION Countries
		INR in Crore	USD in Million	
1.	Maharashtra	153,621.57	19,526.26	43.42
2.	Karnataka	53,495.86	6,867.42	15.27
3.	Tamil Nadu	32,447.89	4,122.48	9.17
4.	Delhi	30,865.56	3,985.43	8.86
5.	Jharkhand	19,140.80	2,635.62	5.86
	<b>Total of Above</b>	<b>289,571.68</b>	<b>37,137.21</b>	<b>82.58</b>

Note:-

- Amount include the inflow received through FIPB/SIA route, acquisition of existing shares and RBI's automatic route only;
- The amount of FDI equity inflow, in respect of country/sector specific data was not provided by RBI, Mumbai, prior to January 2000.
- RBI regional office wise data has been discontinued and it has been replaced with state-wise data w.e.f October 2019.

**6. DETAILS OF TOP 25 FDI EQUITY INFLOW REPORTED FROM EUROPEAN UNION COUNTRIES** (remittance-wise) (Through Indian companies from January 2000 to December 2024):

Sr. No.	Name of Indian Company	Item/ Activity	Name of Foreign Collaborator	Country	Amount (In INR Crore)	Amount (In USD Million)
1	ARCELORMITTAL INDIA PRIVATE LIMITED	Manufacture of other basic iron and steel n.e.c	Oakey Holding B.V.	Netherland	13,146.89	1,843.53
2	SIEMENS LTD	ELECTRICAL & ELECTRONIC ENGG	SIEMENS AKTIENGESellschaft	Germany	5,140.42	1,146.04
3	UNITED SPIRITS LTD	BREWERIES & DISTILLERIES	RELAY B.V.	Netherland	5,995.06	998.20
4	HDFC Credila Financial Services Limited	Other credit granting	Kopvoorn B.V.	Netherland	7,642.23	916.41
5	ARCELORMITTAL INDIA PRIVATE LIMITED	Manufacture of other basic iron and steel n.e.c	Oakey Holding B.V.	Netherland	5,982.00	790.64
6	UNITED BREWERIES LIMITED	Manufacture of beer	Heineken International B.V.	Netherland	5,832.67	786.24
7	SUVEN PHARMACEUTICALS LIMITED	Manufacture of other pharmaceutical and botanical products n.e.c. like hina powder etc.	BERHYANDA LIMITED	Cyprus	6,313.20	758.48
8	GMR INFRA SERVICES LIMITED	Activities related to air transport of passengers, animals or freight	Aeroports de Paris SA	France	5,166.00	722.63
9	CRM SERVICES INDIA PRIVATE LIMITED	Activities of call centres	Dutch Contact Centers (DCC) B.V.	Netherland	5,766.84	703.09
10	ADANI GAS LIMITED	Distribution and sale of gaseous fuels through mains	Total Holdings SAS	France	5,090.69	684.69
11	payu payments private limited	Other data processing, hosting and related activities n.e.c.	MIH PAYMENTS HOLDING BV	Netherland	5,374.76	646.62
12	Sagility India Private Limited	Other information service activities n.e.c.	Sagility B.V.	Netherland	5,238.89	631.21
13	Cohance Lifesciences Limited	Management consultancy activities	Jusmiral Holdings Limited	Cyprus	4,959.26	594.59
14	CAN PACK INDIA PVT LTD	MANUFACTURE OF ALUMINIUM ARTWARE	CAN PACK SA	Poland	2,685.57	506.48
15	BUNDL TECHNOLOGIES PRIVATE LIMITED	Other information service activities n.e.c.	MIH India Food Holdings B.V	Netherland	3,474.03	500.38
16	GMR Airports Limited	Other financial service activities, except insurance and pension funding activities, n.e.c.	Aéroports de Paris S.A.	France	3,519.49	469.31
17	Optum Global Solutions (India) Private L	Other data processing, hosting and related activities n.e.c.	Optum Global Solutions International BV	Netherland	2,929.07	430.24
18	IRB INFRASTRUCTURE DEVELOPERS LIMITED	Construction and maintenance of motorways, streets, roads, other vehicular and pedestrian ways, highways, bridges, tunnels and subways	Cintra INR Investments BV	Netherland	3,180.22	427.21
19	CISCO SYSTEMS INDIA PRIVATE LIMITED	Other information technology and computer service activities n.e.c	CISCO SYSTEMS MANAGEMENT BV	Netherland	2,743.15	425.59
20	UNITED SPIRITS LIMITED	BREWERIES & DISTILLERIES	RELAY B.V.	Netherland	2,425.32	383.69
21	DAIMLER INDIA COMMERCIAL VEHICLES	MANUFACTURE OF MOTOR VEHICLES FOR THE TRANSPORT OF GOODS, MANUFACTURE	DAIMLER AG	Germany	2,075.98	377.38

Sr. No.	Name of Indian Company	Item/ Activity	Name of Foreign Collaborator	Country	Amount (In INR Crore)	Amount (In USD Million)
	PVT LT	OF SPECIAL PURPOSE HEAVY MOTOR				
22	IMCD INDIA PRIVATE LIMITED	Wholesale of industrial chemicals,	IMCD Group B V	Netherland	2,770.00	373.22
23	MYLAN LABORATORIES LTD	Manufacture of medicinal substances used in the manufacture of pharmaceuticals: antibiotics, endocrine	Mylan Group B.V, netherlands	Netherland	2,476.87	372.63
24	HEXAWARE TECHNOLOGIES LIMITED	Writing, modifying, testing of computer program to meet the needs of a particular client excluding web-page designing	HT Global Holdings B.V.	Netherland	2,719.47	366.41
25	AM GREEN AMMONIA (INDIA) PRIVATE LIMITED	Manufacture of associated nitrogen products (nitric and sulphonitric acids, ammonia, ammonium chloride, ammonium carbonate, nitrites and nitrates of potassium)	AM Green Ammonia B.V.	Netherland	3,038.22	363.99

**CALENDER YEAR WISE FDI EQUITY INFLOW  
FROM JANUARY 2000 TO DECEMBER 2024  
EUROPEAN UNION COUNTRIES**

Sr. No.	Name of the Country	2000 To 2020	2021	2022	2023	2024	Cumulative FDI	
		(In USD Million)	(In USD Million)	(In USD Million)	(In USD Million)	(In USD Million)	(In INR Crore)	(In USD Million)
1	Netherland	36,307.19	3,014.42	4,115.75	2,619.78	6,715.42	3,58,307.98	52,772.56
2	Germany	12,695.86	758.88	496.88	564.58	463.37	90,649.84	14,979.56
3	Cyprus	10,973.39	300.80	1,247.28	919.41	1,191.32	89,356.67	14,632.20
4	France	9,777.45	297.01	426.23	353.15	859.24	75,391.78	11,713.08
5	Luxembourg	3,339.38	327.56	663.09	424.49	352.67	35,200.36	5,107.19
6	Spain	3,431.21	127.71	161.34	224.17	343.02	27,037.90	4,287.45
7	Belgium	2,207.75	287.25	272.64	112.44	1,130.70	28,508.89	4,010.78
8	Italy	3,124.34	123.91	110.04	175.19	159.48	22,469.25	3,692.96
9	Sweden	1,765.18	322.83	121.46	298.42	90.88	16,434.62	2,598.78
10	Ireland	1,137.97	190.09	36.12	60.48	145.42	10,879.96	1,570.07
11	Denmark	676.42	199.81	208.41	151.01	177.57	9,653.04	1,413.22
12	Poland	685.11	3.64	11.28	11.73	15.36	4,086.28	727.12
13	Austria	460.97	55.59	91.63	48.37	17.29	4,394.92	673.86
14	Finland	511.53	10.54	10.66	34.46	4.35	3,357.29	571.54
15	Portugal	103.36	1.07	16.53	1.82	3.33	815.94	126.11
16	Czech Republic	95.12	2.02	1.23	0.80	8.66	739.84	107.84
17	Hungary	24.66	0.69	0.006	0.36	6.97	208.99	32.68
18	Greece	9.00	0.16	-	0.30	21.98	240.06	31.44
19	Malta	17.69	0.37	2.86	3.09	5.57	186.05	29.57
20	Slovakia	18.29	0.005	0.59	0.003	5.27	157.45	24.16
21	Slovenia	8.90	0.18	2.02	0.10	7.45	123.81	18.65
22	Bulgaria	5.50	0.14	0.81	7.98	0.70	114.95	15.12
23	Romania	12.80	0.14	0.11	0.09	0.04	79.34	13.18
24	Estonia	2.78	0.74	0.09	0.28	0.17	27.53	4.06

Sr. No.	Name of the Country	2000 To 2020	2021	2022	2023	2024	Cumulative FDI	
		(In USD Million)	(In USD Million)	(In USD Million)	(In USD Million)	(In USD Million)	(In INR Crore)	(In USD Million)
25	Lithuania	0.63	0.15	0.20	0.26	0.09	9.90	1.35
26	Latvia	0.50	-	0.01	0.28	0.02	5.68	0.81
27	Croatia	0.71	-	-	0.05	0.008	4.17	0.77
	<b>Total:</b>	<b>87,393.68</b>	<b>6,025.73</b>	<b>7,997.25</b>	<b>6,013.11</b>	<b>11,726.35</b>	<b>7,78,442.51</b>	<b>119,156.12</b>