

Table No. 6.1. (A) (ix):

FDI SYNOPSIS ON COUNTRY GERMANY

(As on 31.12.2024)

➤ **Cumulative FDI equity inflow** from all countries in India during the period from January 2000 to December 2024 is **USD 720.20 billion**, excluding amount remitted on RBI's-NRI schemes. These FDI inflows do not include country-wise data on Re-invested earnings' and 'Other capital', which are, not maintained by RBI.

- **FDI equity inflow USD 720.20 billion** reported from all countries, out of these:
- **SHARE OF GERMANY IN FDI EQUITY INFLOW FROM JANUARY 2000 TO DECEMBER 2024**
 - **Rank:** 9th
 - **Percentage share:** 2.08%
 - **Total FDI Equity Inflow from GERMANY:** USD 14.98 billion

➤ **Top sectors** that attracted FDI equity inflow from GERMANY during January 2000 to December 2024 are:

- Automobile Industry (21%)
- Services Sector (15%)
- Miscellaneous Mechanical & Engineering Industries (9%)
- Trading (8%); and
- Chemicals (Other Than Fertilizers) (6%)

➤ **Top states** that received FDI equity inflow from GERMANY during October 2019 to December 2024 are:

- Maharashtra (49%)
- Tamil Nadu (18%)
- Karnataka (14%)
- Delhi (5%); and
- Haryana (5%)

➤ **Top FDI Equity Inflow received:**

Major Indian companies which received high value remittance of FDI equity inflow from GERMANY during January 2000 to December 2024 are

- SIEMENS LTD
- DAIMLER INDIA COMMERCIAL VEHICLES PVT LT
- MERCEDES-BENZ INDIA PRIVATE LIMITED
- MICRO INKS LTD
- MAN FORCE TRUCKS PVT LTD
- HDFC ERGO GENERAL INSURANCE COMPANY LIM
- VAI METALS TECHNOLOGIES PVT LTD
- APOLLO ENERGY P LTD
- BAJAJ ALLIANZE LIC LTD.
- DAIMLER TRUCK INNOVATION CENTER INDIA PRIVATE LIMITED

DETAILED NOTE ON FDI EQUITY INFLOW REPORTED FROM GERMANY

An analysis of the foreign direct investment (FDI) equity inflow, received in India, since 2000, shows that the FDI equity inflow have risen substantially.

2. **CUMULATIVE FDI EQUITY INFLOW** (remittance-wise) received during January 2000-December 2024 were **INR 46,90,830.10 crore (USD 720.20 billion)**. Out of this, FDI inflow from GERMANY (**which ranks 9th**) is **INR 90,649.84 crore (i.e. USD 14.98 billion)**, which represents 2.08% of the cumulative inflow received (this amount does not include inflow received prior to January 2000, as such data prior to that date was not centrally maintained by the RBI).

3. **YEAR-WISE FDI EQUITY INFLOW** received from GERMANY since January, 2000 as compared to total equity inflow is given below:

CALENDAR YEAR-WISE INFLOW OF FOREIGN DIRECT INVESTMENT:

| Calendar Year (January - December) | FDI equity inflow from GERMANY | | FDI equity Inflow from all countries* | |
|---|---------------------------------------|-----------------------|--|-----------------------|
| | INR in Crore | USD in Million | INR in Crore | USD in Million |
| 2000 | 371.47 | 86.39 | 10,092.31 | 2,347.05 |
| 2001 | 598.73 | 133.05 | 15,841.89 | 3,520.42 |
| 2002 | 662.93 | 138.11 | 16,123.35 | 3,359.03 |
| 2003 | 362.50 | 78.80 | 9,564.00 | 2,079.13 |
| 2004 | 727.49 | 158.15 | 14,781.37 | 3,213.34 |
| 2005 | 368.31 | 83.34 | 19,270.72 | 4,355.25 |
| 2006 | 1,397.25 | 312.70 | 50,357.27 | 11,119.45 |
| 2007 | 1,415.50 | 343.16 | 65,494.99 | 15,921.29 |
| 2008 | 3,328.86 | 788.78 | 1,59,529.50 | 37,094.46 |
| 2009 | 2,881.28 | 599.93 | 1,30,979.85 | 27,044.14 |
| 2010 | 903.46 | 197.66 | 96,014.96 | 21,006.81 |
| 2011 | 6,716.28 | 1,484.26 | 1,59,934.92 | 34,621.09 |
| 2012 | 3,883.06 | 729.12 | 1,21,591.44 | 22,789.34 |
| 2013 | 5,670.26 | 1,014.86 | 1,29,482.48 | 22,037.56 |
| 2014 | 7,066.15 | 1,151.57 | 1,75,313.34 | 28,784.62 |
| 2015 | 7,240.89 | 1,144.47 | 2,45,136.48 | 38,134.69 |
| 2016 | 7,412.36 | 1,102.76 | 3,11,643.97 | 46,402.85 |
| 2017 | 7,460.03 | 1,151.15 | 2,82,767.95 | 43,574.79 |
| 2018 | 5,024.72 | 732.16 | 2,90,695.23 | 42,407.97 |
| 2019 | 4,604.16 | 653.87 | 3,34,612.59 | 47,643.04 |
| 2020 | 4,510.80 | 611.55 | 4,78,603.88 | 64,678.21 |
| 2021 | 5,618.49 | 758.88 | 3,79,490.74 | 51,339.27 |
| 2022 | 3,897.43 | 496.88 | 4,08,284.68 | 52,345.55 |
| 2023 | 4,656.72 | 564.58 | 3,41,391.18 | 41,324.78 |
| 2024 | 3,870.73 | 463.37 | 4,43,831.00 | 53,058.03 |
| Cumulative Total | 90,649.84 | 14,979.56 | 46,90,830.10 | 720,206.18 |

Note : *These amounts include the inflow received through FIPB/SIA route, acquisition of existing shares and RBI's automatic route only. The amount of FDI equity inflow, in r/o country/sector specific data was not provided by RBI, Mumbai prior to January 2000.

4.1 SECTOR-WISE DISTRIBUTION OF FDI INFLOW:

On perusal of the sector-wise distribution of FDI equity inflow reported from GERMANY, from 01.01.2000 to 31.12.2024, it is seen that the highest FDI equity inflow has been in the Automobile Industry Sector, which accounts at around 21% of FDI inflow. This is followed by the Services sector with over 15%, and the Miscellaneous Mechanical & Engineering Industries sector, with over 9% of the inflow.

4.2 SHARE OF TOP SECTORS ATTRACTING FDI EQUITY INFLOW FROM GERMANY (from January 2000 to December 2024):

| Rank | Sector | Amount of FDI Equity Inflow | | %age of FDI equity inflow from GERMANY |
|------|---|-----------------------------|-----------------|--|
| | | INR in Crore | USD in million | |
| 1 | Automobile Industry | 19,624.29 | 3,139.71 | 20.96 |
| 2 | Services Sector* | 14,026.04 | 2,275.67 | 15.19 |
| 3 | Miscellaneous Mechanical & Engineering Industries | 6,602.02 | 1,394.38 | 9.31 |
| 4 | Trading | 7,116.44 | 1,134.38 | 7.57 |
| 5 | Chemicals (Other Than Fertilizers) | 5,420.56 | 954.91 | 6.37 |
| | Total of Above | 52,789.35 | 8,899.05 | 59.40 |

*Services sector includes financial, banking, insurance, non-financial/business, outsourcing, R&D, courier, Tech., Testing & analysis

5.1 SHARE OF TOP FIVE RBI'S REGIONAL OFFICES (WITH STATES COVERED) RECEIVED FDI EQUITY INFLOW FROM GERMANY (from January 2000 to September 2019):

| Rank | Regional offices of RBI | States covered | Amount of FDI equity inflow | | %age of FDI equity inflow from GERMANY |
|------|-------------------------|--|-----------------------------|----------------|--|
| | | | INR In Crore | USD in Million | |
| 1. | Mumbai | Maharashtra, Dadra & Nagar Haveli, Daman & Diu | 23,510.61 | 4,084.05 | 34.09 |
| 2. | Chennai | Tamil Nadu, Pondicherry | 12,729.35 | 2,106.58 | 17.59 |
| 3. | New Delhi | Delhi, Part Of UP And Haryana | 7,882.42 | 1,377.87 | 11.50 |
| 4. | Bangalore | Karnataka | 5,844.78 | 1,070.12 | 8.93 |
| 5. | Hyderabad | Andhra Pradesh | 942.53 | 185.78 | 1.55 |
| | | Total of above | 50,909.69 | 8,824.4 | 73.66 |

5.2 SHARE OF TOP FIVE STATES ATTRACTING FDI EQUITY INFLOW FROM GERMANY (from October 2019 to December 2024):

| Rank | State | Amount of FDI equity inflow | | %age of FDI equity inflow from GERMANY |
|------|-----------------------|-----------------------------|-----------------|--|
| | | INR in Crore | USD in Million | |
| 1. | Maharashtra | 11,389.22 | 1,460.55 | 48.67 |
| 2. | Tamil Nadu | 4,055.30 | 525.27 | 17.50 |
| 3. | Karnataka | 3,190.93 | 411.08 | 13.70 |
| 4. | Delhi | 1,261.08 | 163.27 | 5.44 |
| 5. | Haryana | 1,117.21 | 145.98 | 4.86 |
| | Total of Above | 21,013.74 | 2,706.15 | 90.17 |

Note:-

- i) Amount include the inflow received through FIPB/SIA route, acquisition of existing shares and RBI's automatic route only;
- ii) The amount of FDI equity inflow, in respect of country/sector specific data was not provided by RBI, Mumbai, prior to January 2000.
- iii) RBI regional office wise data has been discontinued and it has been replaced with state-wise data w.e.f October 2019.

6. DETAILS OF TOP 25 FDI EQUITY INFLOW REPORTED FROM GERMANY (remittance-wise) (Through Indian companies from January 2000 to December 2024):

| Sr. No. | Name of Indian Company | Item/ Activity | Name of Foreign Collaborator | Amount (In INR Crore) | Amount (In USD Million) |
|---------|---|---|--------------------------------------|-----------------------|-------------------------|
| 1 | SIEMENS LTD | ELECTRICAL & ELECTRONIC ENGG | SIEMENS AKTIENGESELLSCHAFT | 5,140.42 | 1,146.04 |
| 2 | DAIMLER INDIA COMMERCIAL VEHICLES PVT LT | MANUFACTURE OF MOTOR VEHICLES FOR THE TRANSPORT OF GOODS, MANUFACTURE OF SPECIAL PURPOSE HEAVY MOTOR | DAIMLER AG | 2,075.98 | 377.38 |
| 3 | DAIMLER INDIA COMMERCIAL VEHICLES PVT LT | Manufacture of commercial vehicles such as vans, lorries, over-the-road tractors for semi-trailers e | Daimler AG | 1,892.65 | 272.14 |
| 4 | Mercedes-Benz India Private Limited | Manufacture of passenger cars | Daimler AG | 1,757.48 | 238.81 |
| 5 | DAIMLER INDIA COMMERCIAL VEHICLES PVT LT | Manufacture of commercial vehicles such as vans, lorries, over-the-road tractors for semi-trailers e | DAIMLER AG | 1,485.99 | 236.80 |
| 6 | MICRO INKS LTD | MFG PRINTING INKS/ PKG INKD, RESINS, ENAMELS ADHESIVES | MHM HOLDING GMBH | 847.82 | 190.95 |
| 7 | MAN FORCE TRUCKS PVT LTD | MFG OF HEAVY COMMERCIAL VEHICLES | MAN TRUCK & BUS AG | 1,016.51 | 186.84 |
| 8 | DAIMLER INDIA COMMERCIAL VEHICLES PVT LT | Manufacture of commercial vehicles such as vans, lorries, over-the-road tractors for semi-trailers e | DAIMLER A G | 1,124.59 | 174.56 |
| 9 | HDFC ERGO GENERAL INSURANCE COMPANY LIMI | Non-life insurance | ERGO INTERNATIONAL AG | 1,122.18 | 166.97 |
| 10 | VAI METALS TECHNOLOGIES PVT LTD | Other specialized construction activities | Siemens Vai Metals Technologies Gmbh | 1,028.41 | 165.77 |
| 11 | Daimler India Commercial Vehicles India Private Limited | Manufacture of commercial vehicles such as vans, lorries, over-the-road tractors for semi-trailers etc. | Daimler AG | 1,171.40 | 157.29 |
| 12 | DAIMLER INDIA COMMERCIAL VEHICLES PVT LT | MANUFACTURE OF MOTOR VEHICLES FOR THE TRANSPORT OF GOODS, MANUFACTURE OF SPECIAL PURPOSE HEAVY MOTOR | Daimler AG | 933.89 | 152.24 |
| 13 | APOLLO ENERGY P LTD | MANUFACTURE OF POWER CAPACITORS | DKY INIL HEALTH HOLDING | 736.72 | 151.80 |
| 14 | BAJAJ ALLIANZE LIC LTD. | INSURANCE CARRIERS, LIFE | ALLIEANZ SE | 509.88 | 118.75 |
| 15 | DAIMLER INDIA COMMERCIAL VEHICLES PVT LT | Manufacture of commercial vehicles such as vans, lorries, over-the-road tractors for semi-trailers e | DAIMLER A G | 761.86 | 118.26 |
| 16 | DAIMLER TRUCK INNOVATION CENTER INDIA PRIVATE LIMITED | RESEARCH AND EXPERIMENTAL DEVELOPMENT ON NATURAL SCIENCES AND ENGINEERING | Daimler Truck AG | 880.64 | 116.84 |
| 17 | VOLKSWAGEN INDIA PVT. LTD. | Other business support service activities n.e.c. | VOLKSWAGEN AG | 712.43 | 110.58 |
| 18 | MERCK SPECIALITIES PRIVATE LIMITED | Wholesale of pharmaceutical and medical goods | Merck Holding GmbH | 678.15 | 95.87 |
| 19 | DAIMLER INDIA | MANUFACTURE OF MOTOR VEHICLES FOR THE | DAIMLER A G | 584.25 | 93.85 |

| Sr. No. | Name of Indian Company | Item/ Activity | Name of Foreign Collaborator | Amount (In INR Crore) | Amount (In USD Million) |
|---------|---|--|--|-----------------------|-------------------------|
| | COMMERCIAL VEHICLES PVT LT | TRANSPORT OF GOODS, MANUFACTURE OF SPECIAL PURPOSE HEAVY MOTOR | | | |
| 20 | KNORR BREMSE INDIA PVT LTD | Manufacture of specialized parts of railway or tramway locomotives or of rolling stock (bogies, axles and wheels, brakes and parts of brakes; hooks and coupling devices, buffers and buffer parts; shoc | Knorr-Bremse Systeme fuer Schienenfahrzeuge GmbH | 687.50 | 93.56 |
| 21 | SIGMA FREUDENBERG NOK PVT LTD | MFG OF OIL SEALS FOR AUTOMOTIVE | FREUDENBERG SE | 571.20 | 92.02 |
| 22 | LANXESS Performance Materials (India) Private Limited | Manufacture of other plastics products n.e.c. | Zehnte LXS GmbH | 744.40 | 90.89 |
| 23 | METRO CASH & CARRY (I) P. LTD. | TRADING | METRO CASH & CARRY INTERNATIONAL GMBH | 381.16 | 89.01 |
| 24 | MAN FORCE TRUCKS PVT LTD | MANUFACTURE OF MOTOR VEHICLES FOR THE TRANSPORT OF GOODS, MANUFACTURE OF SPECIAL PURPOSE HEAVY MOTOR | MAN TRUCK & BUS AG | 475.17 | 85.52 |
| 25 | BAJAJ ALLIANZE LIC LTD. | INSURANCE CARRIERS, LIFE | ALLIAZ SE | 302.72 | 74.23 |