

Table No. 6.1. (A) (v):

FDI SYNOPSIS ON COUNTRY JAPAN

(As on 31.12.2024)

➤ **Cumulative FDI equity inflow** from all countries in India during the period from January 2000 to December 2024 is **USD 720.20 billion**, excluding amount remitted on RBI's-NRI schemes. These FDI inflows do not include country-wise data on Re-invested earnings' and 'Other capital', which are, not maintained by RBI.

- **FDI equity inflow USD 720.20 billion** reported from all countries, out of these:
- **SHARE OF JAPAN IN FDI EQUITY INFLOW FROM JANUARY 2000 TO DECEMBER 2024**
 - **Rank:** 5th
 - **Percentage share:** 6.02%
 - **Total FDI Equity Inflow from Japan:** USD 43.36 billion

➤ **Top sectors** that attracted FDI equity inflow from Japan during January 2000 to December 2024 are:

- Automobile Industry (17%)
- Services Sector (15%)
- Drugs & Pharmaceuticals (11%)
- Metallurgical Industries (6%); and
- Electrical Equipment (5%)

➤ **Top states** that received FDI equity inflow from Japan during October 2019 to December 2024 are:

- Maharashtra (28%)
- Haryana (17%)
- Delhi (14%)
- Karnataka (13%); and
- Gujarat (9%)

➤ **Top FDI Equity Inflow received:**

Major Indian companies which received high value remittance of FDI equity inflow from Japan during January 2000 to December 2024 are

- TATA TELESERVICES LTD
- RANBAXY LABORATORIES LTD.
- JSW STEEL LTD.
- ESCORTS KUBOTA LIMITED
- MAX FINANCIAL SERVICES LIMITED
- RELIANCE LIFE INSURANCE COMPANY LTD
- MCPI PRIVATE LIMITED(FORMERLYMCC PTA IND
- SUZUKI MOTOR GUJARAT PRIVATE LIMITED
- RELIANCE NIPPON LIFE ASSET MANAGEMENT LIMITED
- TDS LITHIUM-ION BATTERY GUJARAT PRIVATE LIMITED

DETAILED NOTE ON FDI EQUITY INFLOW REPORTED FROM JAPAN

An analysis of the foreign direct investment (FDI) equity inflow, received in India, since 2000, shows that the FDI equity inflow have risen substantially.

2. **CUMULATIVE FDI EQUITY INFLOW** (remittance-wise) received during January 2000-December 2024 were **INR 46,90,830.10 crore (USD 720.20 billion)**. Out of this, FDI inflow from Japan (**which ranks 5th**) is **INR 2,74,071.38 crore (i.e. USD 43.36 billion)**, which represents 6.02% of the cumulative inflow received (this amount does not include inflow received prior to January 2000, as such data prior to that date was not centrally maintained by the RBI).

3. **YEAR-WISE FDI EQUITY INFLOW** received from Japan since January, 2000 as compared to total equity inflow is given below:

CALENDAR YEAR-WISE INFLOW OF FOREIGN DIRECT INVESTMENT:

Calendar Year (January - December)	FDI equity inflow from Japan		FDI equity Inflow from all countries*	
	INR in Crore	USD in Million	INR in Crore	USD in Million
2000	985.69	229.23	10,092.31	2,347.05
2001	996.54	221.45	15,841.89	3,520.42
2002	1,980.46	412.59	16,123.35	3,359.03
2003	434.39	94.43	9,564.00	2,079.13
2004	533.74	116.03	14,781.37	3,213.34
2005	744.95	168.18	19,270.72	4,355.25
2006	522.92	116.10	50,357.27	11,119.45
2007	2,775.16	670.46	65,494.99	15,921.29
2008	21,501.66	4,470.25	1,59,529.50	37,094.46
2009	6,094.32	1,257.81	1,30,979.85	27,044.14
2010	5,857.86	1,295.00	96,014.96	21,006.81
2011	14,348.61	3,058.32	1,59,934.92	34,621.09
2012	10,364.42	1,909.35	1,21,591.44	22,789.34
2013	8,234.42	1,420.73	1,29,482.48	22,037.56
2014	14,268.38	2,335.02	1,75,313.34	28,784.62
2015	11,084.38	1,739.42	2,45,136.48	38,134.69
2016	38,809.80	5,781.17	3,11,643.97	46,402.85
2017	11,351.55	1,745.43	2,82,767.95	43,574.79
2018	17,471.59	2,558.26	2,90,695.23	42,407.97
2019	25,053.32	3,561.42	3,34,612.59	47,643.04
2020	10,734.83	1,445.77	4,78,603.88	64,678.21
2021	13,555.14	1,839.97	3,79,490.74	51,339.27
2022	15,681.04	2,006.45	4,08,284.68	52,345.55
2023	25,586.80	3,102.22	3,41,391.18	41,324.78
2024	15,099.43	1,807.82	4,43,831.00	53,058.03
Cumulative Total	2,74,071.38	43,362.90	46,90,830.10	720,206.18

Note : *These amounts include the inflow received through FIPB/SIA route, acquisition of existing shares and RBI's automatic route only. The amount of FDI equity inflow, in r/o country/sector specific data was not provided by RBI, Mumbai prior to January 2000.

4.1 SECTOR-WISE DISTRIBUTION OF FDI INFLOW:

On perusal of the sector-wise distribution of FDI equity inflow reported from Japan, from 01.01.2000 to 31.12.2024, it is seen that the highest FDI equity inflow has been in the Automobile Industry Sector, which accounts at around 17% of FDI inflow. This is followed by the Services sector at around 15%, and the Drugs & Pharmaceuticals sector, at around 11% of the inflow.

4.2 SHARE OF TOP SECTORS ATTRACTING FDI EQUITY INFLOW FROM JAPAN (from January 2000 to December 2024):

Rank	Sector	Amount of FDI Equity Inflow		%age of FDI equity inflow from Japan
		INR in Crore	USD in million	
1	Automobile Industry	44,974.58	7,316.21	16.87
2	Services Sector*	42,058.60	6,498.30	14.99
3	Drugs & Pharmaceuticals	23,003.38	4,575.32	10.55
4	Metallurgical Industries	16,121.24	2,813.35	6.49
5	Electrical Equipment	14,856.37	2,310.33	5.33
	Total of Above	141,014.17	23,513.51	54.23

*Services sector includes financial, banking, insurance, non-financial/business, outsourcing, R&D, courier, Tech., Testing & analysis

5.1 SHARE OF TOP FIVE RBI'S REGIONAL OFFICES (WITH STATES COVERED) RECEIVED FDI EQUITY INFLOW FROM JAPAN (from January 2000 to September 2019):

Rank	Regional offices of RBI	States covered	Amount of FDI equity inflow		%age of FDI equity inflow from Japan
			INR In Crore	USD in Million	
1.	Mumbai	Maharashtra, Dadra & Nagar Haveli, Daman & Diu	42,925.13	7,245.70	22.55
2.	New Delhi	Delhi, Part Of UP And Haryana	36,030.23	6,370.41	19.82
3.	Chennai	Tamil Nadu, Pondicherry	19,782.22	3,245.12	10.10
4.	Ahmedabad	Gujarat	15,776.19	2,356.89	7.33
5.	Bangalore	Karnataka	8,955.00	1,478.76	4.60
	Total of above		123,468.77	20,696.880	64.40

5.2 SHARE OF TOP FIVE STATES ATTRACTING FDI EQUITY INFLOW FROM JAPAN (from October 2019 to December 2024):

Rank	State	Amount of FDI equity inflow		%age of FDI equity inflow from Japan
		INR in Crore	USD in Million	
1.	Maharashtra	24,360.65	3,119.87	27.79
2.	Haryana	14,658.41	1,899.95	16.93
3.	Delhi	12,124.88	1,515.68	13.50
4.	Karnataka	11,376.35	1,427.82	12.72
5.	Gujarat	7,715.77	969.82	8.64
	Total of Above	70,236.06	8,933.14	79.58

Note:-

- i) Amount include the inflow received through FIPB/SIA route, acquisition of existing shares and RBI's automatic route only;
- ii) The amount of FDI equity inflow, in respect of country/sector specific data was not provided by RBI, Mumbai, prior to January 2000.
- iii) RBI regional office wise data has been discontinued and it has been replaced with state-wise data w.e.f October 2019.

6. DETAILS OF TOP 25 FDI EQUITY INFLOW REPORTED FROM JAPAN (remittance-wise) (Through Indian companies from January 2000 to December 2024):

Sr. No.	Name of Indian Company	Item/ Activity	Name of Foreign Collaborator	Amount (In INR Crore)	Amount (In USD Million)
1	TATA TELESERVICES LTD	Activities of maintaining and operating paging, cellur and other tetecommunication networks	NTT DOCOMO INC	9,796.60	1,457.66
2	RANBAXY LABORATORIES LTD.	MANUFACTURE OF CHEMICAL SUBSTANCES USED IN THE MANUFACTURE OF PHARMACEUTICALS	DAIICHI SANKYO CO. LTD.	6,818.66	1,401.42
3	RANBAXY LABORATORIES LTD.	MANUFACTURE OF CHEMICAL SUBSTANCES USED IN THE MANUFACTURE OF PHARMACEUTICALS	DAIICHI SANKYO CO. LTD.	6,037.01	1,240.77
4	JSW STEEL LTD.	MANUFACTURE OF SEMI FINISHED IRON & STEEL PRODUCTS NEC	JFE STEEL CORPORATION	4,800.72	1,060.26
5	ESCORTS KUBOTA LIMITED	Manufacture of tractors used in agriculture and forestry	Kubota Corporation	5,679.11	727.40
6	RANBAXY LABORATORIES LTD.	MANUFACTURE OF CHEMICAL SUBSTANCES USED IN THE MANUFACTURE OF PHARMACEUTICALS	DAIICHI SANKYO CO. LTD.	3,539.14	722.28
7	JSW STEEL LTD.	Manufacture of other basic iron and steel n.e.c	JFE Steel Corporation, Japan	4,800.72	719.23
8	RANBAXY LABORATORIES LTD.	MANUFACTURE OF CHEMICAL SUBSTANCES USED IN THE MANUFACTURE OF PHARMACEUTICALS	DAIICHI SANKYO CO. LTD.	3,409.22	700.69
9	MAX FINANCIAL SERVICES LIMITED	Management consultancy activities	Mitsui Sumitomo Insurance Company Limited	4,264.21	583.26
10	RELIANCE LIFE INSURANCE COMPANY LTD	LIFE INSURANCE HEALTH INSURANCE & ANNUITY BUSINESS	NIPPON LIFE INSURANCE COMPANY	2,761.61	543.02
11	MCPI PRIVATE LIMITED(FormerlyMCC PTA IND	Manufacture of organic and inorganic chemical compounds n.e.c.	mitsubishi CHEMICAL CORPORATION	3,218.66	474.78
12	SUZUKI MOTOR GUJARAT PRIVATE LIMITED	Manufacture of passenger cars	SUZUKI MOTOR CORPORATION	3,100.00	460.95
13	RELIANCE NIPPON LIFE ASSET MANAGEMENT LIMITED	Management of mutual funds	Nippon Life Insurance Company	3,031.81	425.86
14	TDS LITHIUM-ION BATTERY GUJARAT PRIVATE LIMITED	Manufacture of primary cells and primary batteries and rechargeable batteries, cells containing manganese oxide, mercuric oxide silver oxide or other material	SUZUKI MOTOR CORPORATION	3,500.00	425.62
15	SUZUKI MOTOR GUJARAT PRIVATE LIMITED	Manufacture of passenger cars	suzuki motor corporation	2,600.00	382.91
16	SUZUKI MOTOR GUJARAT PRIVATE LIMITED	Manufacture of passenger cars	SUZUKI MOTOR CORPORATION	2,600.00	378.49
17	ANCHOR ELECTRICALS PVT LTD	ELECTRICAL PRODUCTS.	MATSUSHITA ELECTRIC WORKS LTD	1,440.83	341.85
18	RELIANCE LIFE INSURANCE COMPANY LIMITED	Life insurance	NIPPON LIFE INSURANCE COMPANY	2,265.62	338.04
19	SUZUKI MOTOR GUJARAT PRIVATE LIMITED	Manufacture of passenger cars	SUZUKI MOTOR CORPORATION	2,280.00	331.36

Sr. No.	Name of Indian Company	Item/ Activity	Name of Foreign Collaborator	Amount (In INR Crore)	Amount (In USD Million)
20	KOTAK MAHINDRA BANK LTD	BANKING ACTIVITIES INCLUDING FINANCIAL SERVICES	SUMITO MITSUI BANKING CORPORATION	1,366.12	303.47
21	GOISU REALTY PRIVATE LIMITED	Construction of buildings carried out on own-account basis or on a fee or contract basis	Sumitomo Realty and Development Co Ltd	2,400.00	288.34
22	RENAULT NISSAN AUTOMOTIVE INDIA PVT LTD	MANUFACTURE OF TRANSPORT EQUIPMENT & PARTS	NISSAN MOTORS COMPANY	1,477.00	274.67
23	TOSHIBA TRANSMISSION & DISTRIBUTION SYST	MANUFACTURE OF TRANSFORMERS	TOSHIBA CORPORATION	1,633.00	273.39
24	TDS LITHIUM-ION BATTERY GUJARAT PRIVATE LIMITED	Manufacture of primary cells and primary batteries and rechargeable batteries, cells containing manganese oxide, mercuric oxide silver oxide or other material	SUZULI MOTOR CORPORATION	2,020.00	271.24
25	RELIANCE CAPITAL ASSET MANAGEM LTD	FINANCIA,ASSET MANAGEMENT & PORTFOLIO MANAGEMENT	NIPPON LIFE INSURANCE COMPANY	1,449.98	260.98